

**Notice of event affecting securities**

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **AMP NZ Office Trust**

Name of officer authorised to make this notice: **Amish Vallabh** Authority for event, e.g. Directors' resolution: **Board Resolution**

Contact phone number: **(04) 494-2192** Contact fax number: **(04) 494-2267** Date: **23 / 04 / 10**

**Nature of event** Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities: **AMP NZ Office Trust Units** ISIN: **NZAPTE 0001S3**  
If unknown, contact NZSE

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: [ ] ISIN: [ ]  
If unknown, contact NZSE

Number of Securities to be issued following event: [ ] Minimum Entitlement: [ ] Ratio, e.g. ① for ② [ ] for [ ]

Conversion, Maturity, Call Payable or Exercise Date: [ ] Treatment of Fractions: [ ]  
Enter N/A if not applicable Tick if pari passu  OR provide an explanation of the ranking [ ]

Strike price per security for any issue in lieu or date Strike Price available: [ ]

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **\$0.01475** Source of Payment: [ ]

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7: [ ] Amount per security in dollars and cents: **\$0.001190**

Total monies: **\$14,716,348** Date Payable: **14 May, 2010**

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: \$ [ ] Resident Withholding Tax: \$ [ ] Credits (Give details): **\$0.002890**

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** For calculation of entitlements - must be the last business day of a week: **7 May, 2010**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **14 May, 2010**

**Notice Date** Entitlement letters, call notices, conversion notices mailed: [ ]

**Allotment Date** For the issue of new securities. Must be within 5 business days of record date: [ ]

**OFFICE USE ONLY**

Ex Date: [ ] Security Code: [ ]

Commence Quoting Rights: [ ] Security Code: [ ]

Cease Quoting Rights 5pm: [ ]

Commence Quoting New Securities: [ ]

Cease Quoting Old Security 5pm: [ ]