

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

| | | | |
|------------------------------------------------|---------------------|-------------------------------------------------|------------------|
| Full name of Issuer | AMP NZ Office Trust | | |
| Name of officer authorised to make this notice | Amish Vallabh | Authority for event, e.g. Directors' resolution | Board Resolution |
| Contact phone number | (04) 494-2192 | Contact fax number | (04) 494-2267 |
| | | Date | 08 / 02 / 07 |

| | | | | |
|-----------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Nature of event Tick as appropriate | Bonus Issue <input type="checkbox"/> Rights Issue non-renounceable <input type="checkbox"/> | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> | Conversion <input type="checkbox"/> If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> | Interest <input type="checkbox"/> Rights Issue Renounceable <input type="checkbox"/> Special <input type="checkbox"/> |
|-----------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

| | | | |
|----------------------------------------|---------------------------|------|--------------------------|
| Description of the class of securities | AMP NZ Office Trust Units | ISIN | NZAPTE 0001S3 |
| | | | If unknown, contact NZSE |

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

| | | | |
|---------------------------------------------------------------------------------|-----------------------------|---------------------------------------------------------------------------------------------|--------------------------|
| Description of the class of securities | | ISIN | |
| | | | If unknown, contact NZSE |
| Number of Securities to be issued following event | | Minimum Entitlement | |
| Conversion, Maturity, Call Payable or Exercise Date | Enter N/A if not applicable | Treatment of Fractions | |
| Strike price per security for any issue in lieu or date Strike Price available. | | Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking | |

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

| | | | |
|-----------------------------|-------------------|------------------------------------------------------|---------------------------------------------|
| <i>In dollars and cents</i> | Source of Payment | | |
| Amount per security | \$0.01892 | Supplementary dividend details - Listing Rule 7.12.7 | Amount per security in dollars and cents \$ |
| Currency | NZD | | Date Payable |
| Total monies | | | |

Taxation Amount per Security in Dollars and cents to six decimal places

| | | | | | |
|---------------------------------------------------------|----|--------------------------|----|------------------------|----|
| In the case of a taxable bonus issue state strike price | \$ | Resident Withholding Tax | \$ | Credits (Give details) | \$ |
|---------------------------------------------------------|----|--------------------------|----|------------------------|----|

Timing (Refer Appendix 8 in the Listing Rules)

| | |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Record Date 5pm For calculation of entitlements - must be the last business day of a week | Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. |
| 23 February, 2007 | 2 March, 2007 |
| Notice Date Entitlement letters, call notices, conversion notices mailed | Allotment Date For the issue of new securities. Must be within 5 business days of record date. |
| | |

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code: