

# Notice of event affecting securities

NZX Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

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Full name of Issuer	AMP NZ Office Trust		
Name of officer authorised to make this notice	Amish Vallabh	Authority for event, e.g. Directors' resolution	Board Resolution
Contact phone number	64 4 494 2192	Contact fax number	64 4 494 2267
Date	7 / 5 / 2009		

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input checked="" type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/>

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	AMP NZ Office Trust Ordinary Units	ISIN	NZAPTE 0001S3 <i>If unknown, contact NZSE</i>
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**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	AMP NZ Office Trust Ordinary Units	ISIN	NZAPTE 0001S3 <i>If unknown, contact NZSE</i>
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Number of Securities to be issued following event	309,637,375	Minimum Entitlement	N/A	Ratio, e.g. ① for ②	9 for 20
Conversion, Maturity, Call Payable or Exercise Date	N/A <i>Enter N/A if not applicable</i>	Treatment of Fractions	Rounded down		
Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input checked="" type="checkbox"/>	OR	provide an explanation of the ranking	N/A

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>	Amount per security	\$0.650	Source of Payment	
Currency	NZ\$	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents	N/A
Total monies	\$201.3 milion	Date Payable	N/A	

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	N/A	Resident Withholding Tax	N/A	Credits (Give details)	N/A
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**Timing** (Refer Appendix 8 in the Listing Rules)

<b>Record Date 5pm</b> <i>For calculation of entitlements - must be the last business day of a week</i>	15 May, 2009	<b>Application Date</b> <i>Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.</i>	4 June, 2009
<b>Notice Date</b> <i>Entitlement letters, call notices, conversion notices mailed</i>	18 May, 2009	<b>Allotment Date</b> <i>For the issue of new securities. Must be within 5 business days of record date.</i>	11 June, 2009

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights: Security Code:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities: Security Code:  
Cease Quoting Old Security 5pm: