

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

| | | | |
|--|---------------------|---|------------------|
| Full name of Issuer | AMP NZ Office Trust | | |
| Name of officer authorised to make this notice | Amish Vallabh | Authority for event, e.g. Directors' resolution | Board Resolution |
| Contact phone number | (04) 494-2192 | Contact fax number | (04) 494-2267 |
| Date | 14 / 04 / 08 | | |

| | | | | | |
|---|--|---|-------------------------------------|--|---|
| Nature of event Tick as appropriate | Bonus Issue <input type="checkbox"/> | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/> | Interest <input type="checkbox"/> | Rights Issue Renounceable <input type="checkbox"/> |
| | Rights Issue non-renounceable <input type="checkbox"/> | Capital change <input type="checkbox"/> | Call <input type="checkbox"/> | Dividend <input checked="" type="checkbox"/> | If ticked, state whether: Interim <input checked="" type="checkbox"/> |
| | | | | Full Year <input type="checkbox"/> | Special <input type="checkbox"/> |

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

| | | | |
|--|---------------------------|------|---------------------------------|
| Description of the class of securities | AMP NZ Office Trust Units | ISIN | NZAPTE 0001S3 |
| | | | <i>If unknown, contact NZSE</i> |

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

| | | | |
|--|--|------|---------------------------------|
| Description of the class of securities | | ISIN | |
| | | | <i>If unknown, contact NZSE</i> |

| | | | | | | | |
|---|--|--|----|---------------------------------------|--------------------------|-----|--------------------------|
| Number of Securities to be issued following event | | Minimum Entitlement | | Ratio, e.g. 1 for 2 | <input type="checkbox"/> | for | <input type="checkbox"/> |
| Conversion, Maturity, Call Payable or Exercise Date | | Treatment of Fractions | | | | | |
| Strike price per security for any issue in lieu or date Strike Price available. | | Tick if <i>pari passu</i> <input type="checkbox"/> | OR | provide an explanation of the ranking | | | |

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

| | | | |
|-----------------------------|--------------|--|---|
| <i>In dollars and cents</i> | | Source of Payment | |
| Amount per security | \$0.01957 | | |
| Currency | NZD | Supplementary dividend details - Listing Rule 7.12.7 | Amount per security in dollars and cents \$0.000810 |
| Total monies | \$13,465,785 | | Date Payable 8 May, 2008 |

Taxation *Amount per Security in Dollars and cents to six decimal places*

| | | | | | |
|---|----|--------------------------|----|------------------------|------------|
| In the case of a taxable bonus issue state strike price | \$ | Resident Withholding Tax | \$ | Credits (Give details) | \$0.002260 |
|---|----|--------------------------|----|------------------------|------------|

Timing (Refer Appendix 8 in the Listing Rules)

| | | | |
|---|----------------|---|-------------|
| Record Date 5pm For calculation of entitlements - must be the last business day of a week | 29 April, 2008 | Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. | 8 May, 2008 |
| Notice Date Entitlement letters, call notices, conversion notices mailed | | Allotment Date For the issue of new securities. Must be within 5 business days of record date. | |

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code: