

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **AMP NZ Office Trust**

Name of officer authorised to make this notice: **Amish Vallabh** Authority for event, e.g. Directors' resolution: **Board Resolution**

Contact phone number: **(04) 494-2192** Contact fax number: **(04) 494-2267** Date: **31 / 01 / 08**

**Nature of event** Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities: **AMP NZ Office Trust Units** ISIN: **NZAPTE 0001S3**  
If unknown, contact NZSE

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities:  ISIN:   
If unknown, contact NZSE

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date:  Treatment of Fractions:

Enter N/A if not applicable Tick if pari passu  OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available:

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **\$0.01824** Source of Payment:

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7:

Total monies: **\$12,550,635** Amount per security in dollars and cents: **\$0.000730** Date Payable: **22 February, 2008**

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: \$  Resident Withholding Tax: \$  Credits (Give details): **\$0.002040**

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** For calculation of entitlements - must be the last business day of a week: **15 February, 2008**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **22 February, 2008**

**Notice Date** Entitlement letters, call notices, conversion notices mailed:

**Allotment Date** For the issue of new securities. Must be within 5 business days of record date:

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code: